



Entered on Docket  
May 09, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC,  
  
USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,  
  
USA CAPITAL FIRST TRUST DEED  
FUND, LLC,  
  
USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING DAVID  
FOGG TO APPEAR FOR  
EXAMINATION PURSUANT TO  
FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring David Fogg to Appear for Examination Pursuant to Federal Rule of Bankruptcy

1 Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good  
2 cause appearing,

3 IT IS HEREBY ORDERED that David Fogg appear for examination at the law  
4 offices of Luce, Forward, Hamilton & Scripps LLP, 601 South Figueroa, Suite 3900, Los  
5 Angeles, CA 90017, beginning at 10:00 a.m. prevailing Pacific Time on a business day no  
6 later than June 30, 2007 (or at such other mutually agreeable location, date, and time), and  
7 continuing from day to day thereafter until completed.  
8

9 Prepared by:

10 **DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

11  
12 By: /s/ Eric D. Madden  
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18 *USACM Liquidating Trust*

*Counsel for USACM Liquidating Trust*

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